

Item 1 Cover Letter
SUPERVISED PERSON BROCHURE
FORM ADV PART 2B

Andrew Thomas Kerr

Office Address:
2507 W. Shaw Ave.
Suite 3E
Fresno, CA 93711
Tel: 559-277-4771
Fax: 559-573-8558

akerr@kerrwealth.com

www.kerrwealth.com

This brochure supplement provides information about Andrew Thomas Kerr and supplements the Kerr Wealth Management brochure. You should have received a copy of that brochure. Please contact Andrew Thomas Kerr if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Andrew Thomas Kerr (CRD#6461370) is available on the SEC's website at www.adviserinfo.sec.gov.

APRIL 21, 2020

Brochure Supplement (Part 2B of Form ADV)
Supervised Person Brochure

Principal Executive Officer**Andrew Thomas Kerr**

- Year of birth: 1983

Item 2 Educational Background and Business Experience**Educational Background:**

Andrew attended Santa Monica College, Fresno City College and Penn State. Andrew has not earned a degree.

Business Experience:

- Kerr Payroll Solutions, LLC – 8/29/2018 – Present. Andrew spends less than 5% of his time working on this entity.
- Mara, LLC – Mara, LLC owns the building that Kerr Wealth Management operates in.
- Kerr Financial Planning Corporation D/B/A Kerr Wealth Management; CEO; 07/2015 – Present
- Cambridge Investment Research Advisors, Inc. – IAR / Registered Representative; 3/2016 – 7/2016
- Lincoln Securities Corporation; IAR/Registered Representative; 04/2015 – 09/2015
- Kerr Insurance Brokers, Inc.; COO; 01/2010 – Present –

Item 3 Disciplinary Information

Criminal or Civil Action: None to report.

Administrative Proceeding: None to report.

Self-Regulatory Proceeding: None to report.

Item 4 Other Business Activities

Andrew Thomas Kerr is a licensed insurance agent with Kerr Insurance Brokers, Inc. From time to time, he may recommend or give advice relating to fixed term life, annuities or property & casualty products from this activity. These recommendations are usually part of an isolated financial planning review or need or part of a fully written plan. Clients are aware of the relationship and have been provided this ADV as disclosure as well as a verbal disclosure from Andrew Kerr. Clients should be aware that these services pay a commission to Kerr Insurance Brokers, Inc. and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Andrew Thomas Kerr is an Investment Advisor Representative and Registered with Kerr Financial Planning Corporation, DBA: Kerr Wealth Management, A Registered Investment Advisor and receives compensation through the form of fees only as an Investment Advisor. Andrew Kerr and Kerr Wealth Management always strive to act in the

best interest of their clients. Clients are in no way required to implement the plan through Andrew Kerr or any representative of Kerr Wealth Management in their capacity as a licensed insurance agent. Clients are ultimately responsible for determining if an insurance product is suitable for their situation.

Andrew Kerr owns Mara, LLC. Mara, LLC is a passive entity that does not conduct day-to-day business activity. Mara, LLC only owns one building that Kerr Wealth Management Operates in.

Andrew owns Kerr Payroll Solutions, LLC.

All business activity mentioned above may create a conflict of time and interest. Services recommended may compensate entities Andrew owns. Andrew is not personally compensated by customers for the entities mentioned above.

Item 5 Additional Compensation

Andrew Thomas Kerr receives compensation in the form of w-2 salary at Kerr Insurance Brokers, Inc and Kerr Payroll LLC.

Item 6 Supervision

As the Chief Compliance Officer of Kerr Wealth Management, Andrew Thomas Kerr supervises all activities of the firm. Andrew Thomas Kerr's contact information is on the cover page of this disclosure document. Andrew Thomas Kerr adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7 Requirements for State-Registered Advisors

Arbitration Claims: None to report.

Self-Regulatory Organization or Administrative Proceeding: None to report.

Bankruptcy Petition: None to report.